

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co.

Bank: See attached

Bankruptcy Number: 01-01139

Account Number: See attached

Date of Confirmation: January 20, 2020

Account Type: See attached

Reporting Period (month/year): December 31, 2020

Beginning Cash Balance:	\$	-
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$	19,997,466
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$	19,997,466
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Total of cash available:	\$	19,997,466
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$	19,997,466
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Total Disbursements	\$19,997,466
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Ending Cash Balance	\$0
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

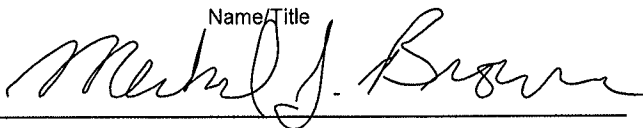
January 22, 2021

Date

Michael J. Brown, VP and Controller

Name/Title

Debtor:



Case Number: 01-01139

## **Quarterly Summary Report**

**Chart 1**

	W. R. Grace & Co.	Total
<b>Beginning Cash Balance</b>	\$ -	\$ -
<b>Total of cash received</b>	\$ 19,997,466	\$ 19,997,466
<b>Total Disbursements</b>	\$ 19,997,466	\$ 19,997,466
<b>Ending Cash Balance</b>	\$ -	\$ -

Chart 1

W.R. Grace & Co.			
Schedule of Cash Receipts and Disbursements			
MOR-1			
December 2020			
	Bank of America Pass Through 1291763728	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	19,997,466	19,997,466	
TOTAL RECEIPTS	19,997,466	19,997,466	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	19,997,466	19,997,466	
MISCELLANEOUS	-	-	
TOTAL DISBURSEMENTS	19,997,466	19,997,466	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -

GENERAL LEDGER BALANCE

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Difference

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